



# Missouri Non-Road Rebate Pilot Program

**Liberty**™

Program Guide and Application



# Missouri Non-Road Rebate Pilot Program

## Pre-qualification questions

- Are you an existing non-residential electric customer in Missouri with an account in good standing or have an application for such an account?
- Have you purchased or leased equipment that qualifies for the Program and have the appropriate documentation?

The Missouri Non-Road Electrification Pilot Program (“Program”) provides incentives to encourage adoption of qualifying electric technologies that would otherwise be powered by gasoline or diesel, including electric forklifts, electric-standby truck refrigeration units (“TRUs”), and truck stop electrification equipment to power driver cabin appliances.

## Program incentive rebates

Equipment Type	Maximum Incentive Amount per Unit	Other Conditions
Electric Lift Trucks	\$2,500 (if the unit is owned) \$1,250 (if the unit is leased)	No more than 20 incentives among the affiliated entities
TRUs	\$1,600	No more than 45 incentives for TRUs among the affiliated entities
Truck Stop Electrification Equipment	\$2,300	-

## Glossary

**Affiliate:** With respect to any entity, each entity that directly or indirectly controls, is controlled by, or is under common control with such designated entity, with “control” meaning the possession, directly or indirectly, of the power to direct management and policies, whether through ownership of voting securities (if applicable) or by contract or otherwise.

**Participant:** A Liberty customer who meets the eligibility for participation and who executes a Participant Agreement.

## Overview

Incentives through the Program will be provided via customer rebates.

Rebates are exclusive to the following equipment:

- The Forklift Equipment rebate is available to commercial and industrial customers, including customers in the manufacturing, wholesale and retail trade, and warehousing sectors who own and/or lease and operate eligible forklift equipment that meets the following criteria:
  - Eligible forklift equipment shall be defined as vehicles with two power-operated prongs at the front that can be slid under heavy loads and then raised for moving and stacking materials in warehouses, shipping depots, distribution center, etc.
  - Incentives are only available for Class I Lift Trucks having a capacity of greater than 6,000 pounds only, and which are not replacing existing equipment that utilizes propane as its fuel source.
- The Electric-Standby Truck Refrigeration Unit (TRU) Equipment rebate is available to commercial and industrial customers, including customers in the trucking, manufacturing, wholesale and retail trade, and warehousing sectors, who install an electrical port powered by the electric grid for the purpose of powering a tractor trailer or box truck refrigeration system until and/or while perishable items are unloaded/loaded.
- The Truck Stop Electrification Equipment rebate is available to commercial trucking customers both at public truck stops and travel centers, as well as in warehouses and shipping depots, who purchase and install single- or dual-system electrification equipment for the purpose of providing truck drivers' rest-period needs.

The incentives will be allocated on a first come – first served basis until the incentive budget has been expended in full. Participants may receive only one incentive per category.

Applications will be accepted year-round and will be processed on the last business day of each of the following months: March, June, September, December. Please allow up to four (4) weeks to receive rebate.

Should the interest in the Program exceed the available incentives at any time, first preference will be given to Participants who agree to incorporate suitable technology that allows for remote monitoring of equipment usage.

Additional criteria upon which Liberty will prioritize the distribution of incentives shall include:

- Applicant's willingness to transition its facilities to time-of-use (TOU) rate schedules.
- Location in economically challenged areas of Liberty's service territory.
- Lower estimated distribution system reinforcement expenditures required to accommodate the installation of equipment (relative to other Participants applying at the same time).

## Eligibility requirements

Applicants for the Program must have and maintain an account that is not more than 60 days delinquent or in default at the time of application.

Participants waive all rights to any retrospective billing reductions arising from a claim that the Participant's service would be or would have been at a lower cost had it not participated in the Program for any period of time.

## Process flow

- Applicant submits Application, receipts, photos, and other required documents
- Liberty reviews Application and approves or denies incentive rebate
- Liberty tenders Participation Agreement to Participant for execution
- Liberty remits incentive rebate within 30 days of date of signed Participant Agreement

## Documentation requirements

To participate in the Program, an applicant must provide the following with its application:

- Documentation of equipment specifications
- Equipment proof of purchase or lease
- Photo of new equipment

# Missouri Non-Road Rebate Program Enrollment Application



## Customer Information

Customer name on electric account \_\_\_\_\_

Liberty Account Number (from utility bill) \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State Missouri Zip \_\_\_\_\_

Contact Name \_\_\_\_\_

Phone Number \_\_\_\_\_ Email Address \_\_\_\_\_

Are you signed up for e-bill/paperless billing? Yes  No

## Equipment Information

\_\_\_\_\_ **Forklift**

Purchase Date \_\_\_\_\_ Lift Capacity \_\_\_\_\_ Replacing existing equipment? Yes  No

If yes, what was the previous fuel type? \_\_\_\_\_

\_\_\_\_\_ **Electric-Standby Truck Refrigeration Unit (TRU) Equipment**

Number of ports/stations \_\_\_\_\_ Installation Date \_\_\_\_\_

\_\_\_\_\_ **Truck Stop Electrification Equipment**

Equipment type installed \_\_\_\_\_

Number of ports/stations \_\_\_\_\_ Installation Date \_\_\_\_\_

## Required Documentation

To enroll in the Non-Road Electrification Program, applicants must provide the following with application:

- Documentation of equipment specifications
- Equipment proof of purchase or lease
- Photo of new equipment

Print Name of Applicant \_\_\_\_\_

Applicant's Signature \_\_\_\_\_

Date \_\_\_\_\_



# Missouri Non-Road Rebate Program Survey

We purchased or installed equipment because *(check all that apply)*

Incentives offered through this program

Environmental benefits

Helps support company sustainability goals

Cost-saving benefits to the company

Health benefits for employees

Superiority of electric equipment

Request from customers and/or employees

Other *(specify)* \_\_\_\_\_

**Email completed application and required documents to:**

**[electric.vehicles@libertyutilities.com](mailto:electric.vehicles@libertyutilities.com)**